**INTEREST RATES MARKET NOTICE**

**Date: 28 July 2014**

**Subject:** Tap Issue

***(INVESTEC BANK LIMITED –“IBL46”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED,** with effect from 29 July 2014 under a **Domestic Medium Term Note and Preference Share Programme** dated **4 September 2013**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 40,000,000,000.00

**Total Notes Outstanding** R 27,876,337,000.00

**Tap Amount** R 165,000,000.00

**Total Amount Following Tap Issue** R 671,000,000.00

**Bond Code** IBL46

**Nominal Issued** R 165,000,000.00

**Issue Price** 93.41616%

**Coupon** 7.25%

**Coupon Indicator** Fixed

**Trade Type** Price

**Maturity Date** 15 January 2020

**Books Close** 5 January, 5 July

**Interest Payment Date(s)** 15 January, 15 July

**Last Day to Register** By 17:00 on 4 January, 4 July

**Issue Date** 29 July 2014

**Date Convention** Following

**Interest Commencement Date** 15 November 2012

**First Interest Date** 15 January 2013

**ISIN No.** ZAG000101312

**Additional Information** Senior Unsecured Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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